



Enrollment Form

Thank you for choosing the MDA Health Plan. Please complete this form for yourself and any dependents you wish to cover. A few reminders to help you complete this form:

- Please print clearly using blue or black ink.
- ALL sections of this form must be completed in order to process coverage for you and your family. If it is not complete and accurate, the form will be sent back to you, and this will cause a delay in processing coverage for you and your family.
- Qualifying events for mid-year changes are outlined in the Summary Plan Document. Changes must be submitted within 30 days of the qualifying event and documentation must be provided.
- If you have any questions or need assistance while completing this form, please call 1-877-906-9924 and press 1.

Employee Information			
Employee Name (<i>last, first, initial</i>)		Social Security Number	Home Phone
Date of Birth (<i>month/day/year</i>)	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced	Mobile Phone
Street Address		City	ZIP Code
Email Address			
Medical Coverage			
<i>Medical coverage is offered through the MDA Health Plan.</i>			
Effective Date	Medical Coverage Tier <input type="checkbox"/> Employee Only <input type="checkbox"/> Employee + 1 <input type="checkbox"/> Family		
Medical Plan Selection <input type="checkbox"/> Simply Copays (0) <input type="checkbox"/> Premier Elite PPO (1) <input type="checkbox"/> Elite PPO (2) <input type="checkbox"/> Select PPO (3) <input type="checkbox"/> Classic Plus PPO (4) <input type="checkbox"/> Elite HSA (5) <input type="checkbox"/> Family Focus HSA (6) <input type="checkbox"/> Family Focus PPO (8) <input type="checkbox"/> Advanced Value Plan (10) <input type="checkbox"/> Living Fit PPO (11) <input type="checkbox"/> Living Fit HSA (12)			
Employee Signature			Today's Date

Employer Information (to be completed by employer)			
Company Name	Original Date of Hire	Date of Rehire (for rehires)	Hours Worked (per week)
Company Street Address	City	ZIP Code	
Company Email Address	Company Phone	EIN	
Reason for Enrollment/Change <input type="checkbox"/> New Hire <input type="checkbox"/> Re-Hire <input type="checkbox"/> QMSCO * <input type="checkbox"/> Termination <input type="checkbox"/> New Group <input type="checkbox"/> Marriage* <input type="checkbox"/> Change of Employment Status <input type="checkbox"/> Address Change <input type="checkbox"/> Open Enrollment <input type="checkbox"/> Birth* <input type="checkbox"/> Loss of Coverage* <input type="checkbox"/> Name Change <input type="checkbox"/> Other _____			
Employer Signature		Today's Date	
Office Identifier (<i>MDA office use only</i>)			

*Documentation required

Dependent Information (your spouse and/or each eligible child you wish to enroll)

Dependent 1

Dependent Name (last, first, initial)		Relationship <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Step-Child <input type="checkbox"/> Other _____	
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Date of Birth (month/day/year)	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number	Phone Number
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Street Address (if different than employee)	City	ZIP Code
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Dependent 2

Dependent Name (last, first, initial)		Relationship <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Step-Child <input type="checkbox"/> Other _____	
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Date of Birth (month/day/year)	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number	Phone Number
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Street Address (if different than employee)	City	ZIP Code
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Dependent 3

Dependent Name (last, first, initial)		Relationship <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Step-Child <input type="checkbox"/> Other _____	
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Date of Birth (month/day/year)	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number	Phone Number
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Street Address (if different than employee)	City	ZIP Code
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Dependent 4

Dependent Name (last, first, initial)		Relationship <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Step-Child <input type="checkbox"/> Other _____	
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Date of Birth (month/day/year)	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number	Phone Number
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Street Address (if different than employee)	City	ZIP Code
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Dependent 5

Dependent Name (last, first, initial)		Relationship <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Step-Child <input type="checkbox"/> Other _____	
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Date of Birth (month/day/year)	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number	Phone Number
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Street Address (if different than employee)	City	ZIP Code
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Authorization to release PHI

I _____, acknowledge that the MDA Insurance & Financial Group's Notice of Privacy Practices has been made available to me. I also hereby authorize MDA Insurance & Financial Group, Inc. to release my protected health information to the person(s) listed below (example: spouse, parent, grandparent, sibling, etc.):

_____ No person

_____	_____	_____
Name	Relationship	Phone Number
_____	_____	_____
Name	Relationship	Phone Number
_____	_____	_____
Name	Relationship	Phone Number

MDA Insurance & Financial Group, Inc. may leave voicemail messages containing protected health information at the following phone number(s) and or email address:

_____ None

_____ E-mail address

_____	_____	Circle one: Home/Office/Cell
Area Code	Phone number	
_____	_____	Circle one: Home/Office/Cell
Area Code	Phone number	

_____ Signature _____ Date

This authorization will expire when my health insurance through MDA Insurance & Financial Group, Inc. ends or when I revoke this authorization in writing to:

MDA Insurance & Financial Group, Inc.
Health Insurance Department
3657 Okemos Road, Ste. 100
Okemos, MI 48864
877.906.9924 phone
517-484-5460 fax



Authorization for Disclosure of Protected Health Information

I, _____, authorize the disclosure of my Protected Health Information as described herein. I understand that this authorization is voluntary. I understand that, if person(s) or organization(s) that I authorize to receive my Protected Health Information are not subject to federal and state health information privacy laws, subsequent disclosure by such person(s) or organization(s) may not be protected by those laws.

I authorize the following person(s) and or organization(s) to receive my Protected Health Information.

- The Health Plan Department at MDA Insurance & Financial Group
- Priority Health

I authorize the disclosure of Protected Health Information relating to the request to have a specific issue resolved, explained, or reprocessed.

I understand that I may revoke this authorization in writing at any time by sending a signed and dated written statement to the Health Plan Department MDA Insurance & Financial Group that I am revoking my authorization to disclose health records, except to the extent that the person(s) and/or organization(s) named above have taken action in reliance on this authorization.

I further understand that my eligibility for health benefits, my enrollment in a health plan, and my treatment will not be affected by whether or not I sign this authorization. The consequences for my refusal to sign this authorization may result in my being in eligible for assistance in resolving, explaining or the reprocessing of a specific issue.

I have had the opportunity to read and consider the contents of this authorization. I confirm that the contents are consistent with my direction.

Signed _____ Date _____

Name _____

Address _____

Telephone _____ SS# _____

Protected Health Information (PHI) is health information that is created by a health care provider, health plan, or health care clearinghouse, which relates to: (1) the past, present, or future physical or mental health of an individual; (2) the provision of health care to an individual; or (3) the past, present, or future payment for the provision of health care to an individual. To be protected, the information must be such that it identifies the individual or provides a reasonable basis to believe that the information can identify the individual.

These laws apply to health plans, health care providers, and health care clearinghouses.



Notice of Electronic Disclosure

If you have a work or home e-mail address, you will receive your MDA Health Plan information electronically.

How it works:

- When you consent to electronic disclosure, you will receive an e-mail notification when new Employee Benefits notices have been posted.
- Benefit notices including newsletters, enrollment announcements, Summary Plan Descriptions (SPDs) and plan amendments will be posted at: <https://www.mdaprograms.com>.
- To view the notices, you can go directly to the internet location above, or simply click the links provided in your notification e-mail.

Prior to consenting, you should understand:

- **Signature required:** To receive Employee Benefit notices electronically, you must sign this form below.
- **Access:** If you do not have access to the Internet and a printer, you should not consent.
- **SPD:** Each benefit plan has a Summary Plan Description (SPD), which describes the major components of your plan.
- **Amendments:** Plan amendments describe changes made to your benefit plan. A plan’s SPD and plan amendments are important documents.
- **Cancellation:** You have the right to withdraw your consent to electronic distribution at any time at no charge. To withdraw consent, you must provide notification via mail to the address below or via fax to 517-484-5460.

Health Plan Department
MDA Insurance & Financial Group
3657 Okemos Road, Suite 100
Okemos MI, 48864

- **Flexibility:** If you consent to electronic distribution, you may still request a paper version of any document free of charge.

I agree to electronic delivery MDA Health Plan information. Please use the email address indicated below. I understand that I may revoke or change my consent at any time without charge and that I am entitled to request and obtain a paper copy of any electronically furnished documents free of charge.

Email Address: _____

Printed Name: _____

Employer Name: _____

Signature: _____ Date: _____